

Listing prospectus for Fortaco Group Holdco Oyj's EUR 27,5 million subsequent senior secured bonds available; listing application submitted

Fortaco Group Holdco Oyj, Stock Exchange Release, 23 August 2023 at 4.00 p.m. EET

Fortaco Group Holdco Oyj (the "**Company**") issued on 22 July 2022 senior secured bonds with a principal amount of EUR 75 million (the "**Bonds**") which have since been admitted to trading on the corporate bonds list of Nasdaq Helsinki Ltd under the trading code "FORJVAIH27". The Company has on 3 July 2023 issued subsequent bonds in an amount of EUR 27.5 million under the terms and conditions of the Bonds (the "**Subsequent Bonds**"). In accordance with the terms and conditions of the Bonds, the Company shall apply for the Subsequent Bonds to be listed on the corporate bonds list of Nasdaq Helsinki Ltd.

The Finnish Financial Supervisory Authority has today approved the listing prospectus of the Subsequent Bonds (the "**Prospectus**"). The Prospectus is available in English on the Company's website at investors.fortacogroup.com. The summary of the Prospectus has been translated into Finnish.

The Company has today submitted an application for the Subsequent Bonds to be admitted to trading on the corporate bonds list of Nasdaq Helsinki Ltd. Trading on the Subsequent Bonds is expected to commence on or about 25 August 2023 under the same trading code "FORJVAIH27" as the Bonds.

Pareto Securities AB acted as the bookrunner in connection with the issue of the Subsequent Bonds.

For further information, please contact:

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